



DATE: March 26, 2024
TIME: 12:00 pm
LOCATION: KCSOS City Centre Bldg.,
Room 1B
1300 17th Street
Bakersfield, CA 93301

Board of Directors Meeting Agenda

I. Call to Order

a. Roll Call

Kevin Burton (Chair)	Lillian Brust	Traco Matthews
Janea Benton	Don Bynum	Chase Nunneley
Denise Boshers	Nila Hogan	Fred Plane
Michael Bowers	Ariana Joven	Chei Whitmore

II. Public Comment

The public may address the Board of Directors on items not on the agenda but under the jurisdiction of the Board. Speakers are limited to 3 minutes. If more than one person wishes to address the same topic, the total group time for the topic will be 10 minutes. Please state your name before making your presentation.

III. Consent Agenda

The Consent Agenda consists of items that are considered routine and non-controversial. These items are approved in one motion unless a member of the Board or Public requests removal of a particular item. If comment or discussion is requested, the item will be removed from the Consent Agenda and will be considered in the order listed.

a. Minutes of the January 23, 2024 Board of Directors Meeting – **Action Item (p. 3-7)**

IV. New Business

- | | |
|--|--|
| a. Financial Reports & In-Kind Donations – Action Item (p. 8-13) | Tracy Webster, Chief Financial Officer
Catherine Anspach, Director of Development |
| b. CAPK Foundation 2023 Information Returns and Attorney General Report– Info Item (p. 14-47) | Tracy Webster, Chief Financial Officer |
| c. June 2024 Fundraiser Program Allocation – Info Item (p. 48-49) | Pritika Ram, Chief Business Development Officer |
| d. Gourmet for Good Update – Info Item (p. 50) | Catherine Anspach, Director of Development |
| e. Aera Easter Visits – Verbal Item | Catherine Anspach, Director of Development |
| f. Huggy Heart Campaign with Valley Strong – Verbal Item | Catherine Anspach, Director of Development |

V. Board Member Comments

VI. Next Scheduled Meeting

Board of Directors Meeting
12:00 pm
Tuesday, May 28th, 2024
1300 18th Street (Tentative)
Bakersfield, CA 93301

VII. Adjournment

This is to certify that this Agenda Notice was posted in the lobby of the CAPK Administrative Office at 1300 18th Street, Bakersfield, CA and online at www.capk.org by 12:00 pm, March 20, 2024 by Lara Popkin, Administrative Coordinator.



DATE	January 23, 2024
TIME	12:29 pm
LOCATION	Klein DeNatale Goldner 10000 Stockdale Hwy, Ste 200 Bakersfield, CA 93311

COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION

Board of Directors Meeting Minutes

I. Call to Order

Board Chair Kevin Burton called the meeting to order at 12:29 pm at Klein DeNatale Goldner, located at 10000 Stockdale Hwy, Ste 200., Bakersfield, CA.

a. Roll Call

Roll Call was taken with a quorum present:

Present: Kevin Burton (Chair), Michael Bowers, Nila Hogan, Chase Nunneley, Fred Plane, Chei Whitmore.

Absent: Ariana Joven (Vice Chair), Janea Benton, Lillian Brust, Don Bynum, Traco Matthews.

Others Present: Jeremy Tobias, Chief Executive Office; Pritika Ram, Chief Business Development Officer; Tracy Webster (Virtually), Chief Financial Officer; Catherine Anspach, Director of Development; other CAPK staff.

II. Public Comments

No one addressed the Board.

III. Consent Agenda

Motion was made and seconded to approve the Consent Agenda. Carried by unanimous vote (Plane/Hogan).

IV. Old Business

a. CAPK Foundation Bylaws – Pritika Ram, Business Development Officer – **Action Item**

Pritika Ram stated that upon review of the document, she recommended no action be taken at this meeting.

No action was taken by the board, Pritika will make edits and resubmit for approval at the next Foundation meeting in March.

b. CAPK Budget to Actual by Program- Tracy Webster, Chief Financial Officer- **Info Item**

Tracy Webster addressed the board, noting that during the last Foundation board meeting, there was a request for information regarding the CAPK programs and how the Foundation is financially supporting them. She clarified that CAPK operates on a fiscal year from March to February, while the Foundation operates on a yearly calendar. Tracy directed the board's attention to page 11, correcting an entry in the "excess (Deficit) Revenue" column to reflect a zero balance.

She proceeded to outline the sources of funding for CAPK, including government revenue such as federal, state, and sometimes local funds, as well as CSBG (Community Service Block Grant) revenue, which amounts to approximately 1.7 million dollars, with \$410,000 allocated to the Food Bank which is decided by the CAPK Board of Directors. Tracy also highlighted fundraising and donation contributions from various sources like the Foundation, Pantry Partners, and CAPK itself.

Fred Plane expressed concern regarding overspending in the breakdown charts, to which Tracy stated that they were overearning. Fred acknowledged Tracy's comment and requested to see the adjusted budget so all members of the board can see the cost and spending breakdown, which Tracy agreed to provide.

Tracy then presented a breakdown of funding for the M Street Navigation Center, clarifying that government revenue comes from the County, while other revenue sources were donations, not initially budgeted for. Kevin Burton asked about the space costs column, to which Tracy clarified included both space and security expenses.

Tracy further elaborated on how program overspending is often covered by Foundation-raised funds, citing examples like the Oasis Family Resource Center, which was able to invest additional funds into program costs.

Tracy detailed funding sources for various centers such as the East Kern Family Resource Center, Friendship House Center, Shafter Youth Center, and VITA. All four of these programs' breakdowns include state and federal funds, CSBG grants, and Foundation donations.

Kevin Burton expressed appreciation for the insight into program funding and the philanthropic involvement.

Michael Bowers asked if East Kern Family Resource Center needs another transportation vehicle. Pritika Ram said that their homeless service drop-off site might need one. She asked Michael if she could follow up with him after the meeting.

V. New Business

- a. Financial Reports & In-Kind Donations – Tracy Webster, Chief Financial Officer & Catherine Anspach, Director of Development – **Action Item**

Tracy Webster presented financial documents covering the period from January 1st, 2023, to December 31st, 2023, noting that the foundation operates on a calendar year. She briefly went over the contributions by purpose report. Stating that the report shows the amount of money donated to each program.

Pritika Ram highlighted the \$800.00 contributions to CAPK Foundation compared to over \$100,000 donated to CAPK Programs. Emphasizing the need for strategic fundraising for operational expenses.

Chei Whitmore asked about the In-Kind donation column showing \$0.00 with thirty-six contributions. Catherine Anspach explained that items are recorded in the system but assigned a zero-dollar value. Pritika suggested adding a footnote to the report to clarify this, which Tracy agreed to look into.

Jeremy Tobias asked about the valuation of in-kind donations. Catherine explained that it varies depending on the nature of the donation and item(s), citing an example of non-monetized items like used shoes for M Street Navigation Center.

Michael Bowers asked Jeremy directly about potential impacts from new government budget discussions. Jeremy assured the board that the current budget indicates no immediate concerns for programs.

Tracy presented the December balance sheet and income statement, mentioning plans to send this data to the Foundation's accounting firm for a new 990 form.

Kevin Burton noted the \$80,000 net income and expressed intent to raise it next year.

Tracy presented a budget-to-actual report. To which Jeremy asked about the discrepancies between the contribution income line and contributions by purpose report. Tracy explained the discrepancies is due to certain check donations being incorrectly written to CAPK instead of CAPK Foundation. Catherine Anspach added that the Foundation can look up a donor and see their donor history but if the donation were to CAPK and not the Foundation it would not reflect the amount raised.

Jeremy asked Tracy if she could create a comprehensive spreadsheet to track all donations on a one-page sheet. Tracy said unfortunately she is not able to generate this document from the system. She stated she would look into how to extract the data.

Denise Boshers mentioned the IRS requirement for reporting in-kind donation revenue on 990 forms. Tracy said the in-kind services or items are received by CAPK and recognized in the CAPK general ledger. Whereas, the Foundation is recording these donations for tracking purposes. They cannot be recorded twice by both entities.

A Motion was made and seconded to approve the Financial Reports & In-Kind Donations. Carried by unanimous vote (Nunneley/Whitmore).

b. Tri-Counties Bank Money Market Account – Tracy Webster, Chief Financial Officer – **Action Item**

Tracy Webster stated the Foundation's interest in opening a money market account with Tri Counties bank to generate some interest in the funds currently held there, alongside the existing Foundation checking account.

Jeremy Tobias inquired about the interest rate, to which Tracy mentioned it's slightly over 1%, acknowledging it is minor.

Chei Whitmore highlighted that Valley Strong Credit Union offers a 3.25% rate, prompting a discussion. Pritika Ram clarified that the Foundation's choice of Tri Counties for the account was primarily due to their existing banking relationship, stating there is no exclusivity for this money market account. Jeremy Tobias suggested further investigation by staff.

Pritika proposed exploring other options to the board, with Kevin Burton expressing support for further investigation. Jeremy suggested approving the account while keeping open the possibility of transferring funds to a higher-rate account. Chei emphasized the ease of moving the liquid funds, to another account.

Chase Nunneley asked if all Foundation funds or just operational funds would be moved. Pritika clarified it would involve only excess funds. Tracy agreed, citing the ability and ease of transferring funds between accounts with Tri Counties.

Chase advocated for approving the motion with the caveat of exploring other options. Chei added to Chase's comment by stating the importance of having the account despite the low interest rate, as any interest is beneficial to the Foundation.

A motion was made and seconded with the contention that CAPK Staff would look at other money marketing accounts. Carried by unanimous vote (Nunneley/Bowers).

c. Community Action Partnership of Kern Foundation Budget FY 2024 – Pritika Ram, Chief Business Development Officer – **Action Item**

Pritika Ram provided the board with the 2024 Foundation budget for review, noting that CAPK supports the Foundation's operational needs. She highlighted that the Foundation operated effectively in the past year, with the CAPK board agreeing to fund its operational costs for another year, setting the budget at \$408,080. Pritika explained the increase, citing expenses from the Spring Fundraiser and the addition of a new employee in the fall. She mentioned a mid-year check-in to assess performance and the potential use of unrestricted funds to offset operational costs in the future, though currently not implemented. The CAPK board approved the \$408,080 budget, with a \$350,000 budget request.

Pritika also included a breakdown of the 2023 budget to 2024 budget, projecting operational revenue based on various fundraising activities and a carryover contribution. Catherine Anspach discussed her fundraising efforts, indicating room for improvement in analytics, advertising, and targeted campaigns, particularly in donors wanting to support direct programs.

Kevin Burton commended the annual giving campaign's promising start, especially considering it was the first year. Pritika emphasized the importance of general funds to support operational expenses, while Catherine highlighted the upcoming June fundraiser as a potential boost.

For the March Foundation meeting, Pritika suggested forming a planning committee to discuss fund allocation for the June event, aligning with CAPK's guidelines on allocating funds between programs and operational costs based on an example (CSBG grant). A draft proposal will be presented at the next meeting, potentially leading to the creation of an AD Hoc committee.

Michael Bowers stressed the significance of transparency in fund allocation, ensuring donors are aware of how their contributions are allocated between programs and operational needs.

A Motion was made and seconded to approve the Community Action Partnership of Kern Foundation Budget FY 2024. Carried by unanimous vote (Bowers/Plane).

d. CAPK Fundraising Update – Catherine Anspach, Director of Development – **Info Item**

Catherine Anspach noted that December proved to be a busy month for the Foundation. She highlighted Wonderful Citrus' donation of bikes to the youth center, along with two external fundraisers supporting M Street and the Food Bank, which saw an increase in participation. Additionally, Maya Cinemas doubled their fundraising amount compared to the previous year.

Jeremy Tobias shared the unfortunate news of Brooklyn's BBQ closing in December. Catherine mentioned that the performer Joey Boone organized the fundraiser and is likely to repeat the event in 2024 at another venue.

e. CAPK Foundation Board Member Update – Catherine Anspach, Director of Development – **Info Item**

Catherine Anspach informed the board that Nila Hogan, a member of the CAPK governing Board, has completed her term but agreed to remain on the Foundation board. As a result, the Foundation requires a new board liaison. Denise Boshers, also from the CAPK board, has volunteered to fill this role. Her appointment will be made by the CAPK board of directors, and she will officially join the Foundation board in March.

Pritika Ram inquired about Denise's background, prompting Denise to share that she is an accountant. A Bakersfield native and East High School alum, Denise is raising her two children in the area. With 20 years of experience as a CPA and currently serving as a controller in the gas and oil industry, Denise brings a wealth of financial and fundraising expertise to the Foundation.

f. Foundation Policies and Procedures Manual – Catherine Anspach, Director of Development – ***Info Item***

Catherine Anspach and Pritika Ram stated that board members can review the draft of the Foundation’s policies and procedures manual. Pritika clarified that while this document will align with the CAPK policies and procedures manual to some extent, it will have its own unique aspects. They emphasized that the manual would evolve and be revisited by the board as it progresses.

g. Gourmet for Good Update – Catherine Anspach, Director of Development – ***Info Item***

Catherine Anspach outlined the sponsors for the upcoming June event, which included Kern Family Health Care, Dignity Health, Klein DeNatale Goldner, Wipfli, Anthem, Aera Energy, Bristol Hospice, and Kern Public Health. Additionally, Catherine mentioned that Rooster’s Honky Tonk will be providing alcohol for the event. She noted that CAPK staff members like Jeremy, Pritika, and Savannah are actively reaching out via email, with Catherine planning to share a sample email with the board and personally contact each member.

Catherine informed the board about an upcoming committee planning meeting for the event in February. Denise Boshers and Jenea Benton agreed to co-chair the auction portion.

Jeremy Tobias inquired about the event's goal, to which Catherine responded that the net goal is \$100,000. When asked about expenses, Catherine estimated them to be around \$75,000.

VII. Board Member Comments

No Comments.

VIII. Next Scheduled Meeting

Board of Directors Meeting
12:00 pm
Tuesday, March 26, 2024
Location TBD

IX. Adjournment

The meeting was adjourned at 1:21 pm.



BOARD MEETING

MARCH 26, 2024

FINANCIAL REPORT

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B. Financial Statements as of February 29, 2024	2-3
C. Budget to Actual as of February 29, 2024	4



Community Action Partnership of Kern Foundation
Contributions by purpose
for the period of 01/01/2024 to 02/29/2024

Purpose	Amount	# Contributions
General	\$6,542.96	18
In-Kind Donations	\$0.00	9
M Street Navigation Center - Homeless Center	\$1,600.00	3
East Kern Family Resource Center	\$250.00	1
Food Bank	\$48,815.93	41
Head Start	\$8,500.00	2
Gourmet for Good	\$23,500.00	6
Total	\$89,208.89	80



Community Action Partnership of Kern Foundation

Balance Sheet
as of 02/29/2024

Account Number	Account Name	Amount
Assets		
1000	Checking	\$45,733.54
1400	Prepaid Expenses	\$15,475.00
Total Assets		<u>\$61,208.54</u>
Liabilities		
Total Liabilities		<u>\$0.00</u>
Equity		
3000	General Fund - Fund Balance	\$31,549.74
3101	Food Bank - Fund Balance	\$6,158.80
3112	Gourmet for Good - Fund Balance	\$23,500.00
Total Equity		<u>\$61,208.54</u>
Total Liabilities + Total Equity		<u><u>\$61,208.54</u></u>



Community Action Partnership of Kern Foundation

Income Statement

for the period of 01/01/2024 to 02/29/2024

Account Number	Account Name	Amount
Income		
4220	Contributions Income	\$64,605.60
4230	Fundraising	\$23,500.00
Total Income		\$88,105.60
Expense		
5105	Salaries	\$38,006.20
5205	Benefits	\$8,868.02
6120	Out of Town Travel - Staff	\$2,345.38
6135	Per Diem - Staff	\$548.50
6205	Rent/Lease	\$16.33
6305	Office Supplies	\$3,423.49
6505	Legal Fees	\$2,139.75
6605	Communications	\$3.53
6610	Postage	\$312.88
6615	Printing	\$515.31
6635	Board Costs	\$758.52
6645	Tuition/Registration Fees - Staff	\$1,300.00
6675	Outreach	\$496.94
6685	Meeting Expenses	\$306.26
6695	Bank Fees	\$61.12
6790	Misc Expense	\$2,156.90
6990	Contribution - CAPK	\$78,154.54
7910	Facility Use	\$386.18
9999	Indirect Expense	\$8,434.80
Total Expense		\$148,234.65
Net Income (Loss)		\$-60,129.05



Community Action Partnership of Kern Foundation

Budget: Year to Date
for the period of 01/01/2024 to 02/29/2024

Account Number	Account Name	Actual	YTD Budget	Difference
Income				
4220	Contributions Income	\$64,605.60	\$45,805.02	\$18,800.58
4230	Fundraising	\$23,500.00	\$14,344.16	\$9,155.84
4900	CAPK Agency Contribution	\$0.00	\$58,333.34	\$-58,333.34
Total Income		\$88,105.60	\$118,482.52	\$-30,376.92
Expense				
5105	Salaries	\$38,006.20	\$33,260.84	\$4,745.36
5205	Benefits	\$8,868.02	\$10,810.84	\$-1,942.82
6105	Local Travel - Staff	\$0.00	\$166.66	\$-166.66
6120	Out of Town Travel - Staff	\$2,345.38	\$1,083.34	\$1,262.04
6135	Per Diem - Staff	\$548.50	\$291.66	\$256.84
6150	Vehicle Gasoline	\$0.00	\$125.00	\$-125.00
6205	Rent/Lease	\$16.33	\$496.84	\$-480.51
6305	Office Supplies	\$3,423.49	\$3,141.66	\$281.83
6505	Legal Fees	\$2,139.75	\$0.00	\$2,139.75
6520	Consultant Services	\$0.00	\$1,000.00	\$-1,000.00
6605	Communications	\$3.53	\$0.00	\$3.53
6610	Postage	\$312.88	\$833.34	\$-520.46
6615	Printing	\$515.31	\$2,500.00	\$-1,984.69
6625	Hiring Costs	\$0.00	\$75.00	\$-75.00
6630	Employee Costs	\$0.00	\$200.00	\$-200.00
6635	Board Costs	\$758.52	\$833.34	\$-74.82
6645	Tuition/Registration Fees - Staff	\$1,300.00	\$666.66	\$633.34
6675	Outreach	\$496.94	\$10,427.50	\$-9,930.56
6680	Training Expenses	\$0.00	\$1,083.34	\$-1,083.34
6685	Meeting Expenses	\$306.26	\$416.66	\$-110.40
6690	Membership Fees	\$0.00	\$250.00	\$-250.00
6695	Bank Fees	\$61.12	\$0.00	\$61.12
6790	Misc Expense	\$2,156.90	\$0.00	\$2,156.90
6990	Contribution - CAPK	\$78,154.54	\$43,971.68	\$34,182.86
7910	Facility Use	\$386.18	\$0.00	\$386.18
9999	Indirect Expense	\$8,434.80	\$6,766.34	\$1,668.46
Total Expense		\$148,234.65	\$118,400.70	\$29,833.95
Total		\$-60,129.05	\$81.82	\$-60,210.87

In-Kind Donations
January 2024 to February 2024

DATE	PROGRAM	NAME/ORGANIZATION	ITEM	ESTIMATED VALUE
1/2/2024	M Street Navigation Center	NAMI (National Alliance on Mental Illness) Kern County Chapter	Warm clothing (Beanies, gloves & Scarves) and snack bags.	\$100.00
1/7/2024	M Street Navigation Center	Beale Library	Four boxes of used books.	N/A
1/18/2024	M Street Navigation Center	Debra Duval	50 Knitted beanies	N/A
1/23/2024	M Street Navigation Center	Billy Thompson	Donated a wooden bookshelf.	N/A
1/25/2024	M Street Navigation Center	Bakersfield Police Dept.	Donated 364 bags of Beef Jerky & 151 Candy Bars	\$515.00
1/26/2024	Oasis Family Resource Center	The Swap Sheet	Event/Outreach Booth	\$250.00
2/6/2024	M Street Navigation Center	The Ingle Family	Cake, Ice cream, Cookies, Soda, Plates & Utensils	\$300.00
2/15/2024	M Street Navigation Center	Lori Worley	Books, Puzzles, Board games and Cards	\$100.00
2/24/2024	M Street Navigation Center	Sabrina Mata	Clothing, Shoes, Backpacks, Kids toys & Stuffed Animals	N/A



MEMORANDUM

To: Board of Directors

Tracy Webster

From: Tracy Webster, Chief Financial Officer

Date: March 26, 2024

Subject: *Agenda Item 4b*: CAPK Foundation 2023 Information Returns and Attorney General Report – **(Info Item)**

Community Action Partnership of Kern (CAPK) Foundation is required to file information returns annually with the Internal Revenue Service and the Franchise Tax Board. The 2023 returns were prepared by Daniells Phillips Vaughn and Bock from data provided by CAPK for the year ending December 31, 2023. The following information returns were submitted electronically by Daniells Phillips Vaughn and Box by the filing deadline date of May 15, 2024:

- 2023 IRS Form 990 – Return of Organization Exempt from Income Tax
- 2023 Form 199 California Exempt Organization Annual Information Return

Annually, CAPK Foundation is required to file the registration renewal fee report to the Attorney General's Registry of Charitable Trusts. The purpose of the report is to assist the Attorney General's Office with early detection of charity fiscal mismanagement and unlawful diversion of charitable assets. Organizations with total gross revenue or assets of \$25,000 or more must also provide a copy of the IRS Form 990 with the renewal report. The report is required to be filed with the Attorney General no later than the date the IRS Form 990 is required to be filed with the IRS. CAPK Foundation met the filing deadline.

For your information, the returns and the Attorney General reports are attached.

Attachments:

*2021 IRS Form 990 – Return of Organization Exempt from Income Tax
2021 Form 199 California Exempt Organization Annual Information Return
Annual Registration Renewal Fee Report to Attorney General of California*

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2023

Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2023 calendar year, or tax year beginning _____ **and ending** _____

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization
COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION
 Doing business as _____
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1300 18TH STREET, SUITE 200
 City or town, state or province, country, and ZIP or foreign postal code
BAKERSFIELD, CA 93301

D Employer identification number
86-1249865

E Telephone number
661-336-5236

F Name and address of principal officer: **JEREMY T. TOBIAS**
SAME AS C ABOVE

G Gross receipts \$ **414,902.**

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. See instructions

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: **HTTPS://WWW.CAPKFOUNDATION.ORG/**

K Form of organization: Corporation Trust Association Other

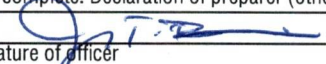
L Year of formation: **2021** **M State of legal domicile:** **CA**

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: THE SPECIFIC PURPOSE OF THIS CORPORATION IS TO SERVE AS A SUPPORTING ORGANIZATION FOR THE		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	12
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	12
	5 Total number of individuals employed in calendar year 2023 (Part V, line 2a)	5	0
	6 Total number of volunteers (estimate if necessary)	6	0
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 277,664.	Current Year 411,324.
	9 Program service revenue (Part VIII, line 2g)	0.	0.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	3,418.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	277,664.	414,742.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		50,667.	190,777.
16a Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
b Total fundraising expenses (Part IX, column (D), line 25)		0.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		24,029.	143,547.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		74,696.	334,324.
19 Revenue less expenses. Subtract line 18 from line 12	202,968.	80,418.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 277,654.	End of Year 121,338.
	21 Total liabilities (Part X, line 26)	236,734.	0.
	22 Net assets or fund balances. Subtract line 21 from line 20	40,920.	121,338.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer:  Date: **3/1/2024**
JEREMY T. TOBIAS, PRESIDENT
 Type or print name and title

Paid Preparer Use Only Print/Type preparer's name: **REANN RICHARDI, CPA** Preparer's signature: _____ Date: _____ Check if self-employed: PTIN: **P01803841**
 Firm's name: **DANIELLS PHILLIPS VAUGHAN & BOCK** Firm's EIN: **95-2972229**
 Firm's address: **300 NEW STINE ROAD BAKERSFIELD, CA 93309** Phone no.: **661-834-7411**

May the IRS discuss this return with the preparer shown above? See instructions Yes No

COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION

Form 990 (2023)

86-1249865 Page 2

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: **NONE**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)
TO SUPPORT COMMUNITY ACTION PARTNERSHIP OF KERN

4b (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe on Schedule O.)
(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses

COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		X
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

COMMUNITY ACTION PARTNERSHIP OF KERN
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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders 11a		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b		
c	Enter the amount of reserves on hand 13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	12		
1b	Enter the number of voting members included on line 1a, above, who are independent	12		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2	X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		3	X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4	X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5	X
6	Did the organization have members or stockholders?		6	X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a	X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?		8a	X
b	Each committee with authority to act on behalf of the governing body?		8b	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	11b		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	15		
a	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed CA
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records
TRACY WEBSTER - 661-336-5236
1300 18TH STREET, SUITE 200, BAKERSFIELD, CA 93301

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) KEVIN BURTON CHAIR	1.00	X						0.	0.	0.
(2) ARIANA JOVEN VICE CHAIR	1.00	X						0.	0.	0.
(3) MICHAEL BOWERS DIRECTOR	1.00	X						0.	0.	0.
(4) DON BYNUM DIRECTOR	1.00	X						0.	0.	0.
(5) CHASE NUNNELEY DIRECTOR	1.00	X						0.	0.	0.
(6) FRED PLANE DIRECTOR	1.00	X						0.	0.	0.
(7) MICHELE SHAIN DIRECTOR	1.00	X						0.	0.	0.
(8) CHEI WHITMORE DIRECTOR	1.00	X						0.	0.	0.
(9) JANEA BENTON DIRECTOR	1.00	X						0.	0.	0.
(10) TRACO MATTHEWS DIRECTOR	1.00	X						0.	0.	0.
(11) NILA HOGAN DIRECTOR	1.00	X						0.	0.	0.
(12) LILLIAN BRUST DIRECTOR	1.00	X						0.	0.	0.

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	11,000.				
	d Related organizations	1d	105,216.				
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	295,108.				
	g Noncash contributions included in lines 1a-1f	1g	\$				
	h Total. Add lines 1a-1f			411,324.			
Program Service Revenue	2 a	Business Code					
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)						
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities				
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
	d Net gain or (loss)						
8 a Gross income from fundraising events (not including \$ 11,000. of contributions reported on line 1c). See Part IV, line 18	8a		3,578.				
b Less: direct expenses	8b		160.				
c Net income or (loss) from fundraising events			3,418.			3,418.	
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a	Business Code					
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d						
	12 Total revenue. See instructions			414,742.	0.	0.	3,418.

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.				
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	159,779.		159,779.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	30,998.		30,998.	
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management				
b Legal	1,672.		1,672.	
c Accounting	1,350.		1,350.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	80,000.		80,000.	
12 Advertising and promotion				
13 Office expenses	11,923.		11,923.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel	694.		694.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a PRINTING	19,201.		19,201.	
b SOFTWARE	11,128.		11,128.	
c OUTREACH	8,750.		8,750.	
d MISCELLANEOUS	3,134.		3,134.	
e All other expenses	5,695.		5,695.	
25 Total functional expenses. Add lines 1 through 24e	334,324.	0.	334,324.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	277,654.	1	105,863.	
	2 Savings and temporary cash investments		2		
	3 Pledges and grants receivable, net		3		
	4 Accounts receivable, net		4		
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges		9	15,475.	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a			
	b Less: accumulated depreciation	10b		10c	
	11 Investments - publicly traded securities		11		
	12 Investments - other securities. See Part IV, line 11		12		
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 33)		277,654.	16	121,338.	
Liabilities	17 Accounts payable and accrued expenses		17		
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		236,734.	25	0.
	26 Total liabilities. Add lines 17 through 25		236,734.	26	0.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27 Net assets without donor restrictions		27		
	28 Net assets with donor restrictions		28		
	Organizations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 29 through 33.				
	29 Capital stock or trust principal, or current funds	0.	29	0.	
	30 Paid-in or capital surplus, or land, building, or equipment fund	0.	30	0.	
	31 Retained earnings, endowment, accumulated income, or other funds	40,920.	31	121,338.	
	32 Total net assets or fund balances	40,920.	32	121,338.	
33 Total liabilities and net assets/fund balances		277,654.	33	121,338.	

Form **990** (2023)

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	414,742.
2	Total expenses (must equal Part IX, column (A), line 25)	2	334,324.
3	Revenue less expenses. Subtract line 2 from line 1	3	80,418.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	40,920.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	121,338.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization **COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION** Employer identification number **86-1249865**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations 1

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
COMMUNITY ACTION PARTNERSHIP OF KERN	95-2402760	7	X		105,216.	
Total					105,216.	0.

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2022 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2022 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2022 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).*
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in Part VI what controls the organization put in place to ensure such use.*
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*
- b **Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c **Substitutions only.** Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*
- b Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*

	Yes	No
1	X	
2		X
3a		X
3b		
3c		
4a		X
4b		
4c		
5a		X
5b		
5c		
6		X
7		X
8		X
9a		X
9b		X
9c		X
10a		X
10b		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		X
b A family member of a person described on line 11a above?		X
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		X

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	X	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		X

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2 Activities Test. Answer lines 2a and 2b below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		

COMMUNITY ACTION PARTNERSHIP OF KERN
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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**COMMUNITY ACTION PARTNERSHIP OF KERN
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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)*

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2023 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2023			
a From 2018			
b From 2019			
c From 2020			
d From 2021			
e From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
b Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION	Employer identification number 86-1249865
--	---

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION	Employer identification number 86-1249865
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	COMMUNITY ACTION PARTNERSHIP OF KERN 5005 BUSINESS PARK NORTH BAKERSFIELD, CA 93309	\$ 105,216.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	KERN FAMILY HEALTH SYSTEMS 2900 BUCK OWENS BLVD BAKERSFIELD, CA 93308	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	DAHL ADMINISTRATION 5005 BUSINESS PARK NORTH BAKERSFIELD, CA 93309	\$ 12,923.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	M.A. MORTENSON COMPANY 700 MEADOW LANE NORTH MINNEAPOLIS, MN 55422	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	PACIFIC GAS AND ELECTRIC COMPANY 77 BEALE ST SAN FRANCISCO, CA 94105	\$ 28,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	SANDBERG GOLDBERY CHARITABLE SUPPORT FUND PO BOX 26221 SAN FRANCISCO, CA 94126	\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION	Employer identification number 86-1249865
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION	Employer identification number 86-1249865
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION

Employer identification number
86-1249865

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COMMUNITY ACTION PARTNERSHIP OF KERN ("CAPK") EXCLUSIVELY BY CONDUCTING
FUNDRAISING ACTIVITIES AND DEVELOPING AND
MANAGING A CHARITABLE ENDOWMENT THAT SUPPORTS CAPK AND ANY OTHER LAWFUL
ACTIVITIES THAT BENEFIT CAPK THAT ARE PERMITTED UNDER THE CALIFORNIA
NONPROFIT PUBLIC BENEFIT CORPORATION LAW.

FORM 990, PART VI, SECTION B, LINE 11B:

A COPY OF THE RETURN IS REVIEWED BY THE TREASURER AND PRESENTED TO THE
BOARD.

FORM 990, PART VI, SECTION C, LINE 19:

COPIES OF THE ABOVE DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC ON THE
ORGANIZATION'S WEBSITE, UPON REQUEST, AND ARE ALSO AVAILABLE FOR INSPECTION
AT THE MAIN OFFICE OF THE ORGANIZATION.

FORM 990, PART IX, LINE 11G, OTHER FEES:

CONSULTING:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	80,000.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	80,000.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	80,000.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023
Open to Public
Inspection

Name of the organization **COMMUNITY ACTION PARTNERSHIP OF KERN FOUNDATION** Employer identification number **86-1249865**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
COMMUNITY ACTION PARTNERSHIP OF KERN - 95-2402760, 5005 BUSINESS PARK NORTH, BAKERSFIELD, CA 93309	ANTI-POVERTY AGENCY	CALIFORNIA	501(C)(3)	LINE 7	CAPK		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)		X
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) COMMUNITY ACTION PARTNERSHIP OF KERN	C	105,216.	FMV
(2)			
(3)			
(4)			
(5)			
(6)			

Community Action Partnership of Kern
Foundation
1300 18th Street, Suite 200
Bakersfield, CA 93301

Community Action Partnership of Kern Foundation:

Enclosed are the original and one copy of the 2023 Exempt
Organization returns, as follows...

2023 Form 990

2023 California Form 199

2023 California Form RRF-1

Each original should be dated, signed and filed in accordance
with the filing instructions. The copy should be retained
for your files.

Please review the return for completeness and accuracy.

We sincerely appreciate the opportunity to serve you. Please
contact us if you have any questions concerning the tax
return.

Sincerely,

Reann Richardi, CPA

TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM RRF-1

FOR THE YEAR ENDING

December 31, 2023

Prepared for	Community Action Partnership of Kern Foundation 1300 18th Street, Suite 200 Bakersfield, CA 93301
Prepared by	Daniells Phillips Vaughan & Bock 300 New Stine Road Bakersfield, CA 93309
Amount due or refund	Balance due of \$100.00
Make check payable to	Department of Justice
Mail tax return and check (if applicable) to	Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470
Return must be mailed on or before	May 15, 2024
Special Instructions	<p>The report should be signed and dated by the authorized individual(s).</p> <p>A copy of the federal return is also provided. In conjunction with Form RRF-1 this comprises the Annual Report to be filed with the California Attorney General's Registry of Charitable Trusts.</p>

**ANNUAL REGISTRATION RENEWAL FEE REPORT
TO ATTORNEY GENERAL OF CALIFORNIA**

**Sections 12586 and 12587, California Government Code
11 Cal. Code Regs. sections 301-306, 309, 311, and 312**

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

MAIL TO:
Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470

STREET ADDRESS:
1300 I Street
Sacramento, CA 95814
(916) 210-6400

WEBSITE ADDRESS:
www.oag.ca.gov/charities

**COMMUNITY ACTION PARTNERSHIP OF KERN
FOUNDATION**

Name of Organization

List all DBAs and names the organization uses or has used

1300 18TH STREET, SUITE 200

Address (Number and Street)

BAKERSFIELD, CA 93301

City or Town, State, and ZIP Code

661-336-5236

Telephone Number

E-mail Address

Check if:

Change of address

Amended report

State Charity Registration Number **CT0277034**

Corporation or Organization No. **4625342**

Federal Employer ID No. **86-1249865**

**ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312)
Make Check Payable to Department of Justice**

Total Revenue	Fee	Total Revenue	Fee	Total Revenue	Fee
Less than \$50,000	\$25	Between \$250,001 and \$1 million	\$100	Between \$20,000,001 and \$100 million	\$800
Between \$50,000 and \$100,000	\$50	Between \$1,000,001 and \$5 million	\$200	Between \$100,000,001 and \$500 million	\$1,000
Between \$100,001 and \$250,000	\$75	Between \$5,000,001 and \$20 million	\$400	Greater than \$500 million	\$1,200

PART A - ACTIVITIES

For your most recent full accounting period (beginning 01/01/2023 ending 12/31/2023) list:

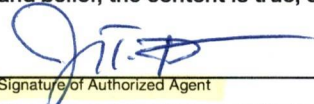
Total Revenue (including noncash contributions) \$ 414,742 Noncash Contributions \$ 0 Total Assets \$ 121,338
 Program Expenses \$ 0 Total Expenses \$ 334,324

PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT

Note: All questions must be answered. If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof, either directly or with an entity in which any such officer, director or trustee had any financial interest?		X
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		X
3. During this reporting period, were any organization funds used to pay any penalty, fine or judgment?		X
4. During this reporting period, were the services of a commercial fundraiser, fundraising counsel for charitable purposes, or commercial coventurer used?		X
5. During this reporting period, did the organization receive any governmental funding?		X
6. During this reporting period, did the organization hold a raffle for charitable purposes?		X
7. Does the organization conduct a vehicle donation program?		X
8. Did the organization conduct an independent audit and prepare audited financial statements in accordance with generally accepted accounting principles for this reporting period?		X
9. At the end of this reporting period, did the organization hold restricted net assets, while reporting negative unrestricted net assets?		X

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete, and I am authorized to sign.



JEREMY T. TOBIAS

Printed Name

PRESIDENT

Title

3/1/2024

Date



MEMORANDUM

To: Board of Directors

From: Pritika Ram, Chief Business Development Officer

Date: March 26, 2024

Subject: *Agenda Item 4c: June 2024 Fundraiser Program Allocation- Info Item*

For the upcoming Foundation "Gourmet for Good" Fundraising event, staff anticipate raising an estimated \$100,000 of unrestricted dollars to support program needs. This fundraising effort will benefit three key areas of focus: Fighting Food Insecurity, Ending Homelessness, and Empowering Youth and Supporting Families. The funds raised will be allocated to specific programs within these areas, as well as to support the Foundation's general operations.

Program	Amount (\$)	Percentage (%)
Food Bank	\$ 30,000.00	30%
East Kern Family Resource Center	\$ 7,500.00	8%
Oasis Family Resource Center	\$ 7,500.00	8%
Friendship House Community Center	\$ 7,500.00	8%
Shafter Youth Center	\$ 15,000.00	15%
M Street Navigation Center	\$ 7,500.00	8%
Foundation Reserve	\$ 25,000.00	25%
	\$ 100,000.00	100%

Staff outlined strategies for allocating funds to programs based on the Community Services Block Grant (CSBG) allocation while addressing current and prospective funding gaps. Our goal is to ensure effective and impactful distribution of resources to meet the needs of our community. Staff reviewed the CSBG allocation for the previous years and the current period. This allocation serves as a foundational pillar for our funding decisions, providing a framework for programmatic support and resource allocation.

Program Allocations:

- **Priority Programs:** We prioritize programs that align closely with the CSBG objectives and community needs assessment. These programs will receive a significant portion of the funds to maximize their impact.
- **Strategic Investment:** We identify key areas where additional investment can yield substantial benefits. These strategic investments will address emerging needs and support innovative solutions.

Current Funding Gaps: We have identified certain areas where funding falls short of meeting the program and/or community's needs. These gaps present challenges but also opportunities for targeted interventions and resource reallocation.


Addressing Prospective Gaps: To address prospective funding gaps, staff are exploring partnerships, grant opportunities, and fundraising efforts. These initiatives will help bridge the anticipated shortfalls and ensure continuity of essential services.

Our approach to allocating funds is strategic, focusing on maximizing impact while addressing current and prospective funding gaps. Note: The allocations listed above are subject to change based on program needs.



MEMORANDUM

To: CAPK Foundation Board

From: 
Catherine Anspach, Director of Development

Date: March 26, 2024

Subject: *Agenda Item 4d: Gourmet For Good Update- **Info Item***

The following sponsors have been confirmed for Gourmet For Good:

Kern Family Health Care	\$20,000
California Resource Corp.	\$15,000
Dignity Health	\$10,000
Adventist Health	\$10,000
Klein DeNatale	\$10,000
Anthem	\$ 5,000
VIP MD	\$ 5,000
Keenan	\$ 5,000
Dignity Health Medical Network	\$ 5,000
Wipfli	\$ 5,000
Colombo Construction	\$ 3,000
Aera Energy	\$ 3,500
Bristol Hospice	\$ 3,500
Blue Zones Project	\$ 2,500
KC Public Health	\$ 2,000
Hey, Salty	\$ 2,000
Strata Credit Union	\$ 2,000
Daniells, Phillips, Vaughn & Bock	\$ 2,000
Oasis Air & Solar	\$ 1,000
Jeff Andrew	\$ 1,000
Misc. Donations	
TOTAL	\$126,500

Individual Tickets will go on sale to the public on March 25th. An email has been sent to all CAPK & Foundation Board Members with a link to get their tickets early since the event is expected to sell out.

Due to time constraints, we will not be holding a silent auction this year, but will continue with an opportunity drawing.